Many people have discovered the advantages of making a gift of appreciated stock to their church. By making such a gift, you escape the capital gains tax on the appreciation, and you have the benefit of a charitable deduction on your income tax of the current market value of the stock. Frequently donors ask the Bethlehem Lutheran Church how they should proceed to complete such a gift. The following is an outline of the steps involved:

If you have your stock held electronically by your broker:

1. Complete a letter of authorization from your brokerage firm. See attached Stock Transfer Letter of Instruction which contains all of the information your brokerage firm will need to make the transfer to Bethlehem Lutheran Church.

2. The transfer will be made to the Bethlehem Lutheran Church brokerage account at Well Fargo Advisors for the benefit of the church. The Bethlehem Lutheran Church will direct Wells Fargo Advisors to sell the stock and transfer the funds from the sale to the church.

3. Once the stock transfer is completed, your income tax deduction will be the amount of the cash proceeds from the stock received into the account of the Bethlehem Lutheran Church. A letter of confirmation from Bethlehem Lutheran Church will be sent to you from the financial secretary containing this information.

Bethlehem Lutheran Church Stock Transfer Letter of Instruction

Name of your broke	r's Firm:			
Address of Firm:				
	Street/Post Office Box	City	State	ZIP
Contact Person Nar	ne:			
Contact Person Pho	one Number:			
Contact Person ema	ail:			
Donor's Full Name ((Please Print)			
To whom it may cor	ncern:			
	hat I, the undersigned, here be transferre			
Lutheran Church.				
The gift should be a	transfer is to make a charita pplied to sfer to the Bethlehem's acc	fund		
Signature	Date			-
Signature	Date			-
ſ	Directions to transfer stoc	k to Bethlehem	h Lutheran Churc	sh.
Legal Name: Brokerage Firm: Account Number: DTC Number:	Wells Fargo Advisors Sol	-		
Please ask your bro promptly credit you	ker to note on the transfer t with the gift.	hat the shares a	are coming from y	ou so that we may

PLEASE call the current Financial Secretary at 303-776-3290 when you give the order to your broker to make the transfer and let her know the following information:

- Number of shares being transferred
- Name of Securities being transferred
- Brokerage firm making the transfer
- How you want the proceeds to be used by the Bethlehem Lutheran Church

If you have any questions, contact the current Financial Secretary at 303-776-3290. Thank you for supporting Bethlehem Lutheran Church.